

## My Net Wealth® Client Registration Form:

To subscribe to our complimentary **My Net Wealth®** service to view the following online via our website, updated daily, as one consolidated statement :

- your retail investment, superannuation and allocated pension funds
- your platform investment, super and allocated pension funds.
- your direct shares purchased through (or sponsored by) Count Online Broking.

To: Investors Save Dollars

Fax No: 1800 622 540

Mail: Reply Paid 135, PO Box 135, CAMPSIE NSW 2194

**Your Name:**

**Your Spouse's Name (if applicable):**

**Your Company Name (if applicable):**

**Your DIY Super Fund Name (if applicable):**

**Your Family Trust Name (if applicable):**

**Investor Name/s:**

**Address:**

**Date/s of Birth:**

**Day Phone No:**

**Email Address: (compulsory)**

If you wish to view your retail investment, superannuation or allocation pension funds which were not placed through Investors Save Dollars, please complete a **Change of Financial Adviser** Form for each Fund and return these forms to us. (These forms can be downloaded from our website [www.cbc.com.au](http://www.cbc.com.au))

To view your Direct Shares which were not purchased through us please complete an **Issuer Sponsored to CHESS Conversion Form** or a **Request to Change Sponsoring Broker** form and return it to us. (These forms can also be downloaded from our website [www.cbc.com.au](http://www.cbc.com.au)).

Signature: x \_\_\_\_\_

Signature: x \_\_\_\_\_

Name/s \_\_\_\_\_

Date:

Please note: All of the above information will be used to authenticate your identity prior to issuing you with a password.

### Office Use Only

Signature, investing name and DOB verified

Access granted as "Review client"

Email address & contact details updated to CWP

User ID and Password generated

All of above related at 100% on CWP